



Asset Development Summit

Thursday, May 11th, 2017
Hazard Career Center
412 Roy Campbell Dr.
Agenda

- 9:30 to 9:40** **Welcome (Dave Matheis, Office of Vocational Rehabilitation)**
- 9:40 to 10:00** **Overview (Dave Matheis)**
- 10:00 to 11:15** **Asset Building Program Panel (Dave Matheis, Moderator)**
Panelists:
Andrea Miller, Kentucky Coalition Against Domestic Violence (KCADV)
Lamar Davis, Federal Deposit Insurance Corporation (FDIC)
Cindy Craig, Appalachian Community Federal Credit Union
Chris Doll, Housing Development Alliance
Jack Duff, Mona Sammons, LKLP - invited
Amy Shir, Assets for Independence
Topics: Earned Income Tax Credit/Volunteer Income Tax Assistance,
 Individual Development Accounts, Financial Literacy, Family Self-
 Sufficiency, Second Chance Banking
- 11:15 to 11:45** **Targeted Communities (DJ Ralston, George Washington University)**
- 11:45 to 12:45** **Lunch (on your own)**
- 12:45 to 2:00** **Disability Program Panel (Sarah Richardson, Moderator)**
Panelists:
Brent Sturgill, Office of Vocational Rehabilitation
Racheal Johnson, KATS Network/Project CARAT
Sarah Richardson, Kentucky Assistive Technology Loan Corporation
Melanie Potts, disABILITY Resource Center
Patrick Kitzman, KARRN
Topics: Overview of Current Services, Barriers to Asset Building, Tools to
 Overcome These Barriers
- 2:00 – 2:45** **Social Security Benefits Planning/STABLE Accounts**
Jeff White, Division of Developmental and Intellectual Disabilities
- 2:45 to 3:15** **Wrap Up (DJ Ralston)**

Commission on Rehabilitation Counselor (CRC) Continuing Education Credit (CEU) available

Summit Hosts

Kentucky Office of Vocational Rehabilitation, Kentucky Office for the Blind, Project CASE,
Eastern Kentucky Concentrated Employment Program (EKCEP); Kentucky Asset Building Initiative (KASI),
Kentucky Assistive Technology Loan Corporation (KATLC), Kentucky Coalition Against Domestic Violence (KCADV)